

- A Addition** New record that has not been sent to BCCDC
R Revision Revision of a record that has already been sent to BCCDC
There should only ever be one 'A' or 'R' lab record!

 **A/R cases are sent every night to BCCDC for import into Panorama**

Only **Reportable Diseases** (including **GI Clusters**) are sent to BCCDC.

Addition or Revision Record SENT if:



- 'Addition' or 'Revision' Record Status checked
- 'Lab Status' field = 'Clinical' or 'Confirmed – Positive'
- Date Reported field complete
- 'Addition' or 'Revision' Lab Report NOT Entered in Error
- Entire Assessment NOT Entered in Error
- Province at time of case is 'BC' or 'British Columbia' OR Postal Code at time of case starts with the letter 'V'
- GI diseases: 'Yes' checked for 'Is This Case Part of an Outbreak?'
- Not a duplicate client in PARIS

Note #1: If an assessment is sent and the assessment is entered in error on a later date, then the record will be resent.

Note #2: If entering an assessment in error, don't forget to also end date the assessment because it can keep sending to Panorama!

Extract Triggers

Any change to the below sections will trigger an update if 'Addition' or 'Revision' are checked off, regardless of whether or not the information sent to Panorama has changed:

Central Index	CD Assessment V2
Names (given name, preferred name, etc.)	Details tab
Birth date	Dx / Lab tab (including the Lab Reports grid)
Gender	Case Interview tab
Contact Details grid	Signs / Symptoms tab
Ethnicity (in the Additional Details section)	Case Summary tab
Identifiers section (where PHNs are entered)	

Fields Sent to BCCDC

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|---|--|
| 1. PARISID | 26. Date Reported |
| 2. Assessment ID | 27. Report Source |
| 3. Addition or Revision Record Status | 28. Specify (free-text field under Ordered By) |
| 4. PHN | 29. Subclassification Type 1 |
| 5. Last Name | 30. Subclassification Result 1 |
| 6. First Name | 31. Subclassification Type 2 |
| 7. Middle Name | 32. Subclassification Result 2 |
| 8. Birth Date | 33. Source of Specimen and If Other, Specify |
| 9. Date of Death | 34. Lab Results (disease- and test-dependent) |
| 10. Gender | <ul style="list-style-type: none"> • Gram Stain • Culture • Ova and Parasites • PCR • All of Hepatitis Serology • IgM • IgG • Toxins |
| 11. Address (at time of case) | 35. Is This Case Part of an Outbreak? |
| 12. City (at time of case) | for GI clusters only |
| 13. Province (at time of case) | 36. Case Type if Epi Linked or Suspected |
| 14. Postal Code (at time of case) | 37. Earliest Date of Onset |
| 15. Phone Number, Type, and Valid From | 38. Sign/Symptom |
| 16. Ethnicity and Ethnicity Details | 39. Date Onset |
| 17. Entered in Error in Reason for Assessment | 40. Transmission Mode if Blood Product Recipient,
Blood Transfusion Recipient, or Organ Transplant |
| 18. Assessment End Date | |
| 19. Disease | |
| 20. Agent | |
| 21. Subtype | |
| 22. Disease/Agent/Subtype Not In List | |
| 23. Lab Status | |
| 24. Specimen # | |
| 25. Date Specimen Collected | |